Seventh Revision Sheet 469 Canceling

P.U.C. OR. No. 5

Sixth Revision Sheet 469

AVISTA CORPORATION dba Avista Utilities

# SCHEDULE 469 PUBLIC PURPOSE FUNDING SURCHARGE - OREGON

## APPLICABLE:

Adjustments under this schedule are applicable to all bills calculated under all schedules of this Tariff.

#### PURPOSE:

The purpose of this schedule is to collect funds to be used to fund energy efficiency programs administered through the Energy Trust of Oregon (ETO) and the Company.

# MONTHLY RATE:

A public purpose charge, based on a percentage of revenues on an annualized basis, will be collected through monthly charges for the purpose described above. The Commodity Charge per therm of the individual rate schedules are to be adjusted by the following amounts:

Rate Schedule	Rate
Schedule 410/411	\$0.12443 per Therm
Schedule 420	\$0.10491 per Therm
Schedule 424/425	\$0.04176 per Therm
Schedule 439/440	\$0.06496 per Therm
Schedule 444	\$0.04350 per Therm
Schedule 456	
First 10,000	\$0.02278 per Therm
Next 20,000	\$0.02278 per Therm
Next 20,000	\$0.02278 per Therm
Next 200,000	\$0.00000 per Therm
All Additional	\$0.00000 per Therm

#### DETERMINATION OF RATE

The Company will annually determine if the Public Purpose Funding Surcharge for energy efficiency programs administered by the ETO and the Company needs to be adjusted so that forecasted collections, plus any unspent collections, are sufficient to meet all programing needs by the ETO and the Company. Any adjustments needed will take place on the 1<sup>st</sup> of each year.

### SPECIAL TERMS AND CONDITIONS:

- 1. The annual budget funds collected to be transferred to the ETO will be calculated in partnership with the Company and the ETO.
- 2. The monies collected under this schedule for the purposes of funding energy efficiency program delivered by the ETO will be transferred to the ETO monthly.

(K) material transferred to Original Sheet 469A

Advice No. 24-10-G Issued November 20, 2024 Effective For Service On & After January 1, 2025

Issued by By

Avista Utilities h)Shba

Patrick Ehrbar, Director of Regulatory Affairs

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### AVISTA CORPORATION dba Avista Utilities

## PUBLIC PURPOSE FUNDING SURCHARGE – OREGON (continued)

- 3. The Company will retain a portion of the funding collected under this schedule to fund Schedule 485, Avista Oregon Low Income Energy Efficiency Program ("AOLIEE") as well as administrative and marketing expenses.
- 4. Funding provided to ETO for purposes of providing energy efficiency services to customers taking service under Schedules 456, if such services are provided, may be recovered separately from the Public Purpose Funding Surcharge.
- 5. If a customer moves to a service Schedule not subject to the Public Purpose Funding Surcharge within 12 months of receiving energy efficiency incentives, such incentives may be subject to repayment by the customer.

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(M) material transferred from Sixth Revision Sheet 469

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Patrick Ehrbar, Director of Regulatory Affairs