



2026-2029 Clean Energy Implementation Plan

Company Initiatives | Targets & Actions

May 20, 2025

CEIP Advisory Group

Agenda & Meeting Etiquette

Agenda

- April comments & responses
- Company Initiatives
 - Aspirational Metrics
 - Named Communities Investment Fund
- Load forecast update
- Future meeting topics & timeline

Meeting Etiquette

- Meetings will be recorded & posted
- Mute speakers & cameras optional
- Questions in the chat or use the “raise hand” feature
- Respect diverse opinions

Comments on April CEIP Topics

Area	Comment	Avista's Response
<p>Named Communities & Deepest Need</p>	<p>Named Communities include Highly Impacted Communities and Vulnerable Populations. There is a lot of nuance with those two groups, and they can be expanded and looked at more granularly.</p> <p><i>Staff is pushing for a Deepest Need designation and looking for things such as Avista's 2021 CEIP Condition 10</i></p> <p>We would encourage you to talk with PSE as a resource.</p>	<ul style="list-style-type: none"> 2021 CEIP Condition #10 – Action to benefit a subset of Named Communities <ul style="list-style-type: none"> Medical Battery Pilot: portable AC, solar panel kit, battery back up Existing My Energy Discount's income-threshold tiers address a financial component of Deepest Need In the 2025 CEIP period, with an update in the 2027 Biennial CEIP, Avista will: <ul style="list-style-type: none"> Identify characteristics of Deepest Need designation through collaboration with EAG and other advisory group members Implement an action(s) to address inequities Contacted PSE for a Deepest Need discussion.

Comments on April CEIP Topics

Area	Comment	Avista's Response
CBI Metrics & Customer/ Company	Regarding the <i>Energy Resiliency equity area and the Energy Availability CBI</i> , I want to further discuss <i>resiliency vs. reliability at the customer and company level.</i>	<ul style="list-style-type: none">Slides 5 & 6



Company, Customer & Community

Energy System: Generation, Transmission & Distribution

	Resiliency	Reliability
Company	An energy system’s capacity to withstand or recover quickly from disruptions/outages.	An energy system’s ability to maintain power delivery despite uncertainties in operating conditions.
Customer	A <i>customer’s ability to withstand a long outage</i> ; requires assessing factors beyond utility metrics.	Not applicable
<div><div>Individual<ul style="list-style-type: none">▪ Secondary power source</div><div>Community<ul style="list-style-type: none">▪ Shelters/community center’s ability to help customers endure extended outages</div></div>		
NCIF Projects		



Energy Resiliency Metrics

Energy System: Generation, Transmission & Distribution

Metric	Type	Utility Impact / Obligation	Customer Impact
Average outage duration	Reliability	How quickly Avista can restore power in the event of an energy system outage	May impact a customer’s resiliency
Frequency of outages	Reliability	Build & reinforce the energy system to reduce the frequency of outages	May impact a customer’s resiliency
Reserve margin	Reliability	Unused available generation in the event of a generation outage* or load increase	Helps avoid a generation-related outage that could cause a customer outage

*A generation outages that results in a customer outage is very rare for Avista.





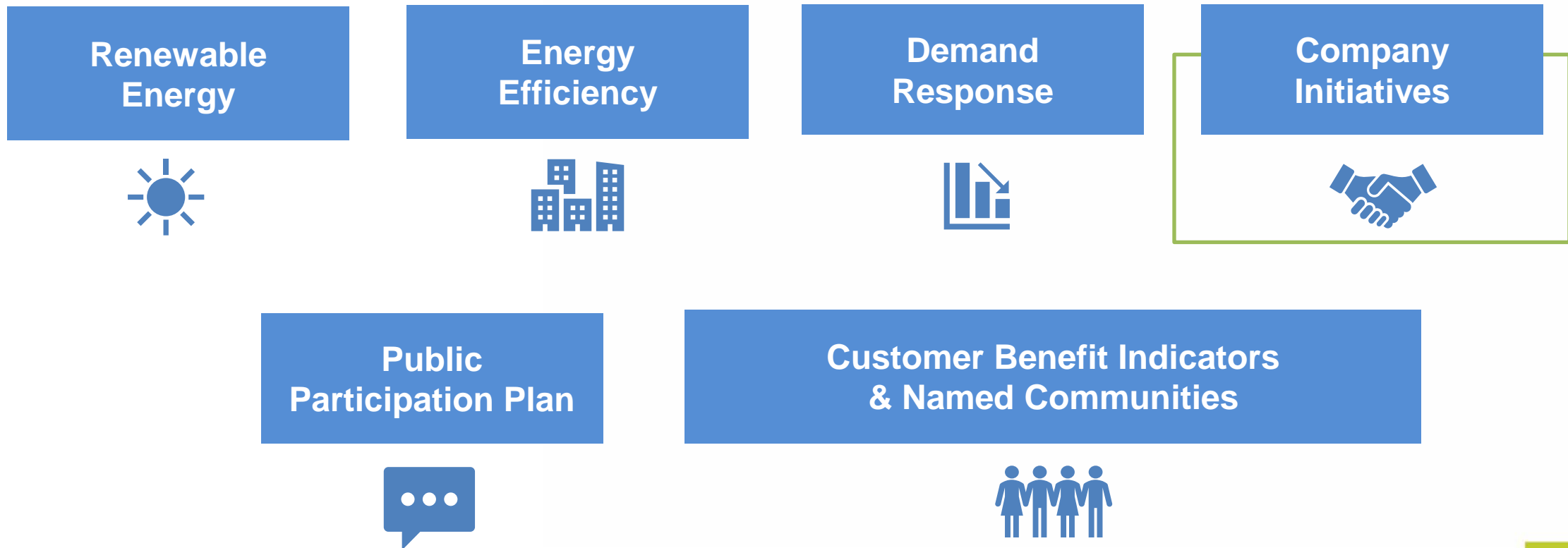
Additional Company Initiatives

Aspirational Metrics & Named Community Investment Fund

Metric data provided in slides 11-16 is preliminary and subject to change

2026 – 2029 Clean Energy Implementation Plan

Proposed Targets | Specific Actions



Company Initiatives Targets & Specific Actions

Targets

Aspirational 2029 goal by equity area

Invest up to \$5M annually
in Named Communities

Specific Actions

- Aspirational goal specific actions
- Named Community Investment Fund



Aspirational Goal with Specific Actions

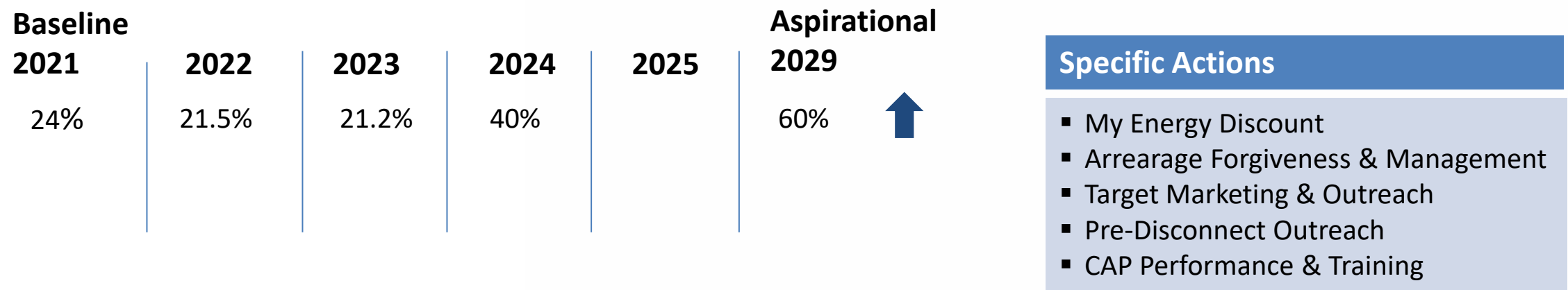
One metric per equity area with a 2029 aspirational goal*

Equity Area	CBI	Metric	2029 Aspirational Goal	Specific Actions
Affordability	Participation in Company Programs	Saturation of energy assistance programs (all customers)	Enroll 60% of eligible population	<ul style="list-style-type: none"> My Energy Discount Arrearage Forgiveness & Management Target Marketing & Outreach Pre-disconnect Outreach CAP Performance & Training
Accessibility	Transportation Electrification	Number of EV trips provided by CBOs	5,040 trips annually	<ul style="list-style-type: none"> Provide 3 EVs annually to CBOs
Energy Resiliency	Energy Availability	Frequency of outages (CEMIO) w/o major events for (all customers)	Reduce outage frequency	<ul style="list-style-type: none"> Integrated planning across departments to deliver multiple projects at a single location at same time Study locations with emphasis on NC in 2025/2026 Implement cost effect improvements in 2027/2028 Evaluate impact of improvements in 2029
Energy Security	Disconnects for Non-Payment	Annual percentage of disconnects for nonpayment (all customers)	Decrease % of customers disconnects	<ul style="list-style-type: none"> Comm preferences Pre-disconnect outreach My Energy Discount Energy efficiency solutions Arrearage management & forgiveness Low-income solar benefits
Environmental	Greenhouse Gas Emissions	Avista GHG emissions	Decrease GHG emissions	<ul style="list-style-type: none"> Comply with 2026-2029 interim targets
Public Health	Employee Diversity	Employees representative of community served	Increase employee diversity	<ul style="list-style-type: none"> Hiring & recruiting best practices Workforce pipeline programs Internal inclusion-focused development opportunities

*Can't be penalized if unattained

Affordability Aspirational Metric & Goal

Equity Area	CBI	Metric	Aspirational Goal
Affordability	Participation in Company Programs	Saturation of energy assistance programs (all customers)	Enroll 60% of eligible population



Accessibility Aspirational Goal

Equity Area	CBI	Metric	Aspirational Goal
Accessibility	Transportation Electrification	Number of EV trips provided by CBOs	5,040 trips annually

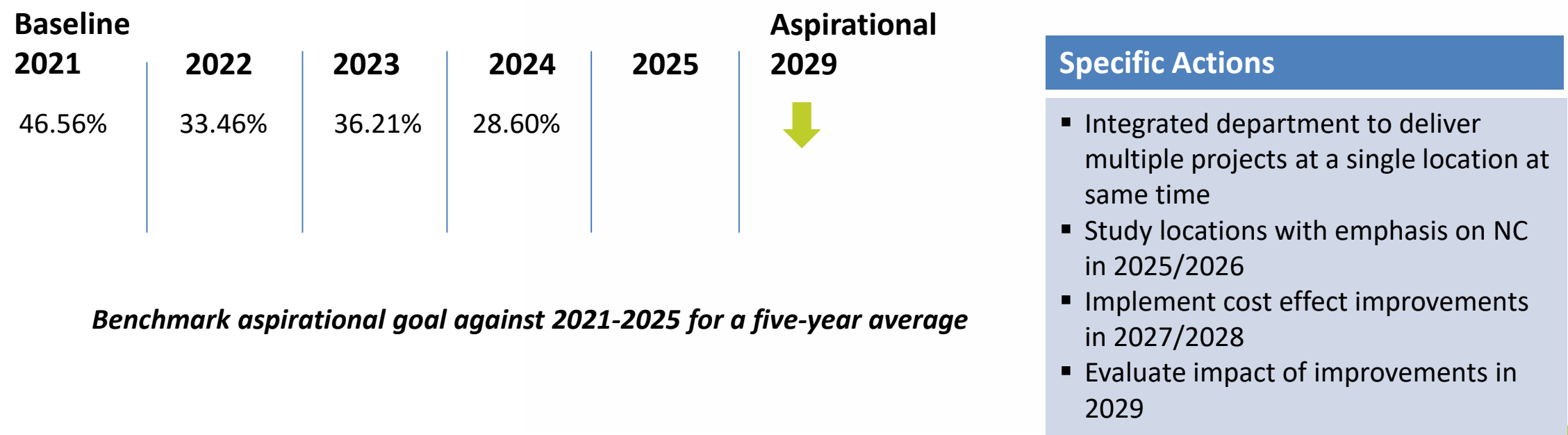
Baseline 2021	2022	2023	2024	2025	Aspirational 2029
444	896	2,286	3,300		5,040



- | Specific Actions |
|----------------------------------|
| ▪ Provide 3 EVs annually to CBOs |

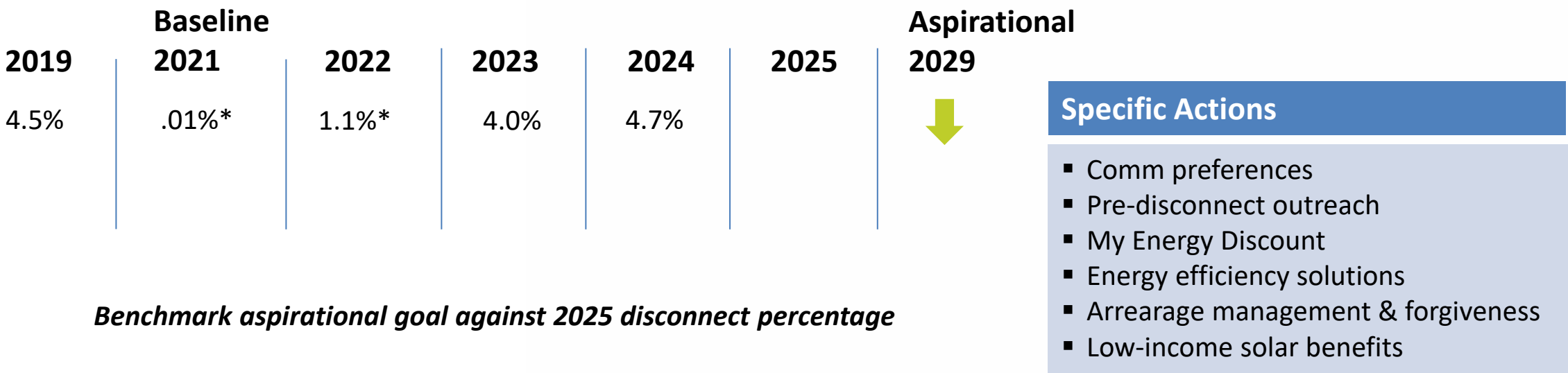
Energy Resiliency Aspirational Goal

Equity Area	CBI	Metric	Aspirational Goal
Energy Resiliency	Energy Availability	Frequency of outages (CEMI0) w/o major events for (all customers)	Reduce outage frequency



Energy Security Aspirational Goal

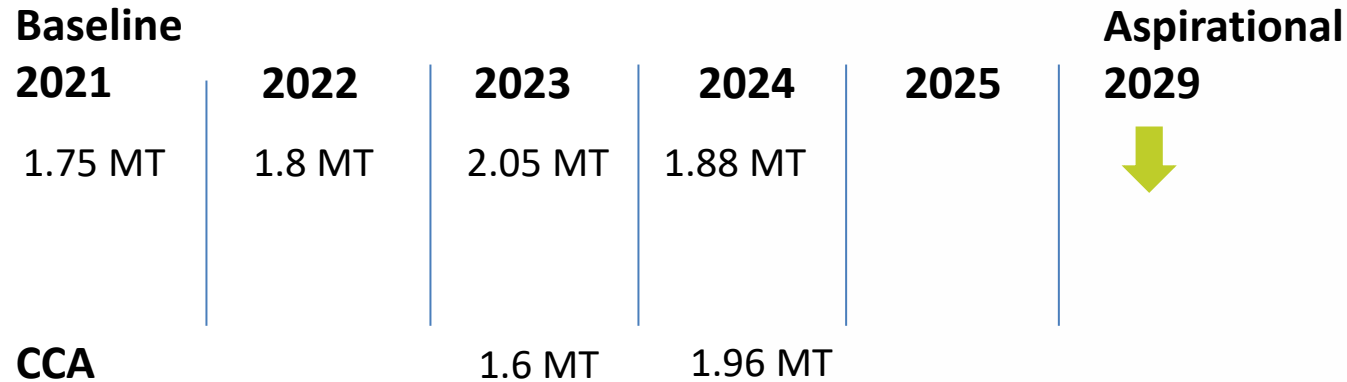
Equity Area	CBI	Metric	Aspirational Goal
Energy Security	Disconnects for Non-Payment	Annual percentage of disconnects for nonpayment (all customers)	Decrease percentage of disconnects customers



*Disconnects paused March 2020 – October 2021 | 2022 disconnects required WA Commission approval

Environmental Aspirational Goal

Equity Area	CBI	Metric	Aspirational Goal
Environmental	Greenhouse Gas Emissions*	Avista GHG emissions	Decrease GHG emissions



Specific Actions

- Comply w/ 2026-2029 interim targets

Benchmark aspirational goal against 2023 CCA results

*2025 CEIP will calculate GHG emissions based on the CCA requirement rules

Public Health Aspirational Goal

Equity Area	CBI	Metric	Aspirational Goal
Public Health	Employee Diversity	Employees representative of communities served	Increase employee diversity

Baseline 2021	2022	2023	2024	2025	Aspirational 2029
33.5%	34.1%	34.5%	34.6%		↑

Specific Actions
<ul style="list-style-type: none">▪ Hiring & recruiting best practices▪ Workforce pipeline programs▪ Internal inclusion-focused development opportunities

Named Communities Investment Fund Changes

2022 – 2025 CEIP

- **\$5M annually**
 - \$2M EE & \$3M Community
- Funding limits by investment type
- Single year uncommitted funds EE rollover



2026 – 2029 CEIP

- **\$5M annually**
 - \$2M EE & \$3M Community
- **No funding** limits by investment type
- Single year uncommitted funds **EE & Community rollover**



St. Anne's Corner Laundry & Dignified Workday

Supporting those with unstable housing & employment, through . . .

Project	Funding	Item	CBI Metric Impact
Corner Laundry	EE	Windows & HVAC	Energy Burden
	Community	Washers & Dyers	Investments in NCs
Dignified Workday	Community	Labor / training support	Investments in NCs
			Participation in Company Programs
			Energy Burden - Workforce development



Dignified Workday Successes in 2024:

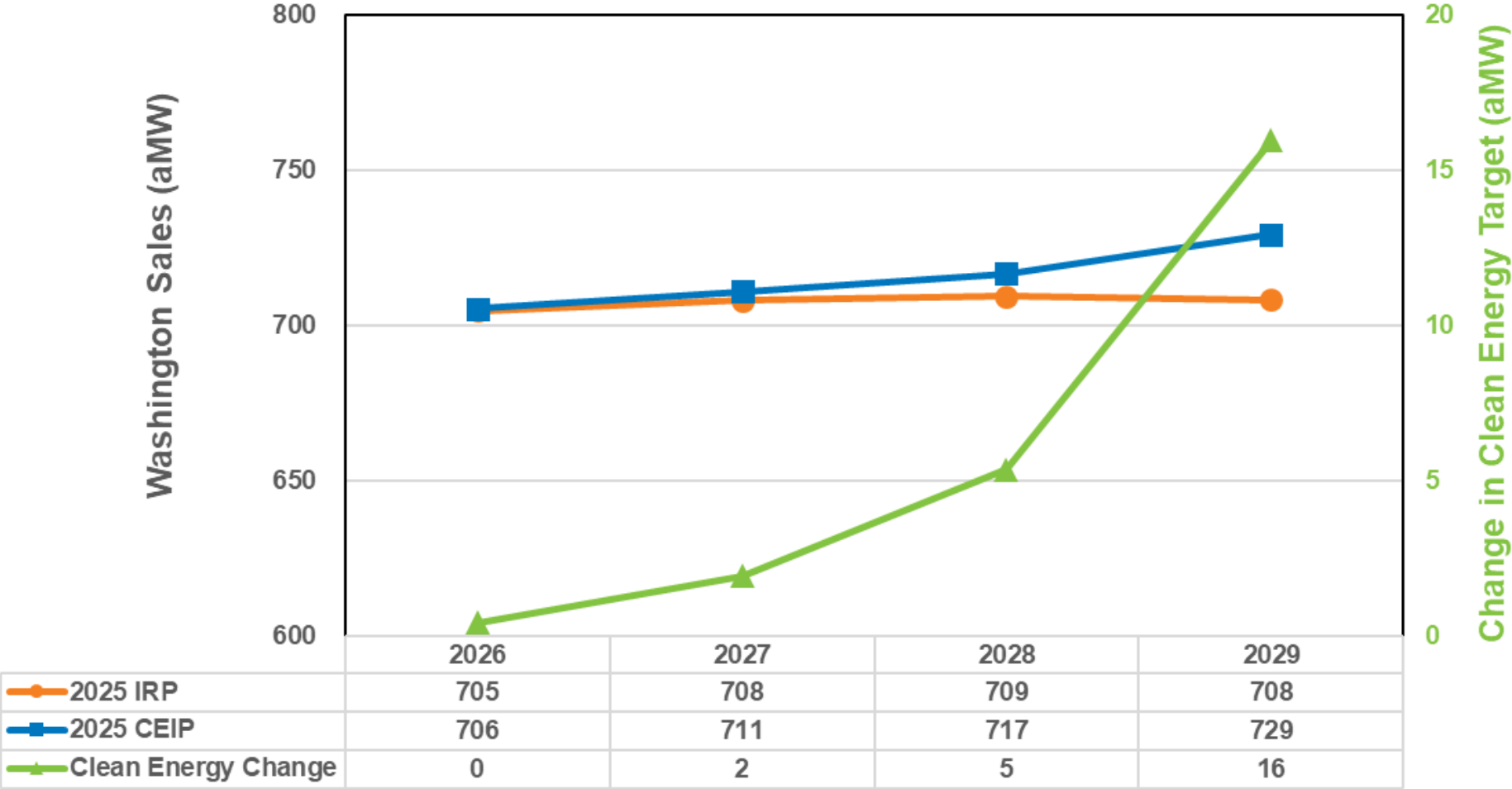
- 55 participants | 20,000 work hours | \$400k in wages
- 6 participants program into full time employment
 - 22 participants transitioned into permanent housing
 - 6 participants entered treatment programs



Load Forecast Update

CEIP Advisory Group

Washington's Load Forecast Update



No new resources required to meet this load change



Updated System Peak Load Requirements

- By 2029, the **updated system peak forecast** is +81 MW higher for winter & +15 MW higher for summer as compared to the 2025 IRP’s load forecast.
- Avista’s resources with qualifying capacity credits (QCC) are updated.
- Avista’s **system peak requirements** are increasing.

System Peak Position	Summer 2029	Winter 2029
2025 IRP	+44 MW	+2 MW
2025 CEIP Update	-65 MW	-38 MW

- By 2030, **system requirements increase** to 134 MW summer & 101 MW winter in 2030
- All-source RFP will address these acquisition needs



Anticipating New Large Loads

- Avista receives many requests for siting large loads (including data centers).
 - Proposals in WA & ID
 - Sizes range 100 MW – 500 MW each
 - On-line dates could be as early as 2027 to 2029+
- Avista's 2025 all-source RFP anticipates new large loads.
 - Any future large load agreement will be dependent on available resources from the RFP.

June's Meeting

- Update 2025 IRP Model
 - Loads, Resource Capacity, Resource Cost
- Create new **“Reasonably Available”** portfolio for 2026-2029
 - a.k.a.: Preferred Resource Strategy (PRS) portfolio
- Create new **“Alternative Lowest Reasonable Cost”** portfolio
 - No CETA renewable energy targets, but requires SCGHG
- Incremental cost estimate of new **“Reasonably Available”** portfolio
 - Revenue requirement forecast
 - Low and high REC compliance target scenarios

2026-2029 CEIP Proposed Timeline

✓	▪ Review of 2022-2025 CEIP	January 14
✓	▪ Targets & Specific Actions	February 18
✓	▪ 2025-2027 Public Participation Plan Named Communities	March 18
✓	▪ Customer Benefit Indicators	April 22
✓	▪ Company Initiatives: Aspirational Goals NCIF	May 20
	▪ Incremental Costs & Interim Targets	June 17
	▪ Q & A Listening Session	July 15
	▪ Draft CEIP available for public comment	August 2025
	▪ Compile public comments & finalize	September 2025
	▪ File 2026-2029 CEIP	October 1, 2025